

Part 2B of Form ADV: *Brochure Supplement*

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DBA: Mink Wealth Management

Spire Wealth Management, LLC
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Item 1

This brochure supplement provides information about Brandon Jeffrey Mink that supplements the Spire Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Sue McKeown 703-657-6060 if you did not receive Spire Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Brandon Jeffrey Mink is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Full Legal Name: Brandon Jeffrey Mink **Born:** 1972

Education

- James Madison University; BS, Finance and Marketing; 1994

Business Experience

- Spire Investment Partners; Wealth Manager; from 10/2016 to Present
- UBS Financial Services; Wealth Manager; from 5/2008 to 10/2016
- Citigroup Global Markets; Investment Advisory; from 8/1997 to 5/2008

Full Legal Name: Tarif Homsy **Born:** 1991

Education

- University of Rochester, B.A. Economics, May 2015

Business Experience

- Spire Investment Partners; Financial Advisor; from 10/2016 to Present
- UBS Financial Services; Administrative; from 10/2014 to 10/2016

Business Practice Method

To focus on retirement planning with full transparency on costs and the optimal balance of returns with a risk management discipline and tax efficient distribution strategies.

Designations

Brandon Jeffrey Mink has earned the following designation and is in good standing with the granting authority:

- Chartered Retirement Planning CounselorSM or CRPC; College for Financial Planning; 2008

The CRPC professional designation is awarded by the College for Financial Planning. Individuals who hold the CRPC designation have completed a course of study encompassing pre-and post-retirement needs, asset management, estate planning and the entire retirement planning process using models and techniques from real client situations. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to Standards of Professional Conduct and are subject to a disciplinary process. Designees renew their designation every two-years by

completing 16 hours of continuing education, reaffirming adherence to the Standards of Professional Conduct and complying with self-disclosure requirements.

Item 3 Disciplinary Information

Brandon Mink has a reportable regulatory disclosure. For more information on this disclosure, please check the FINRA BrokerCheck site.

Item 4 Other Business Activities

A. Investment-Related Activities

In addition to offering Wealth Management services and full Financial Planning services, Mr. Mink is making available Schwab's Institutional Intelligent Portfolios through his website.

Accounts will be subject to the advisory fee of between 1.25%/annually on \$5000 minimum investment to .40%/annually for \$10 million or more.

Registered representative of a broker-dealer

Advisor also carries the securities license required by FINRA (Financial Industry Regulatory Authority) in order to offer securities products and execute securities transactions separately from their registration as an Investment Advisor representative providing investment advice. This additional licensing allows our advisors a much more robust suite of products to offer to their clients. Registration, supervision and continuing education are all requirements for maintaining this type of registration.

Conflicts of holding this type of license could be in cross-selling. Selling out of an advisory account and buying in a securities account and thereby generating a commission for the representative. Moving monies from an advisory account into a commission account in order to affect a commissionable trade.

The types of commissions that may be earned on these types of accounts/products could be any one of the following:

1. Mutual Fund 12b-1 commissions
2. Mutual Funds Trail Commissions
3. Direct Product Sponsor Commissions

Insurance company or agency

Licensed as an insurance representative allows the advisor to offer various insurance products such as Variable Annuities, Life Insurance, Long Term Care insurance. Typically these products generate commission payments to the representatives selling the products. The ability to offer these products to clients allows the advisor a much more robust suite of products and thereby providing the client with a much more comprehensive financial plan

Other investment-related business

Brandon is registered through Spire Securities with the National Futures Association allowing him to offer Managed Futures Funds to his clients. These products also generate commission payments to our representatives.

Brandon Jeffrey Mink does not receive any additional commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

Brandon Jeffrey Mink is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

Item 5 Additional Compensation

Brandon Jeffrey Mink does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Allen Eickelberg

Title: Director of Operations

Phone Number: 703-657-6063

In addition to an annual in person review of our firms policies and procedures, each advisor is subject to the following ongoing supervision and review:

Daily trade reviews

Monthly review of personal securities accounts

Monthly review of business bank statements

Monthly correspondence reviews - including ongoing capture and review of email

Periodic reviews of client account activity